

GROWTH EIS FUND

INVESTMENT SUMMARY

WHAT MAKES INVICTA GROWTH EIS DIFFERENT:

- Investment Partners provide a “hothouse” environment to support and accelerate EIS company growth
- Two stage due diligence process from both the Investment Partner and the Invicta Investment Committee
- Targets EIS companies capable of growth at an international level and which use innovative ways to engage with customers to gain traction within established markets

WHY IT TAKES MORE THAN JUST CAPITAL TO GROW

The Invicta Growth EIS offers investors access to companies which have been uniquely sourced with due diligence undertaken by both Invicta and the collaborating Investment Partners. Invicta and their Partners know that it takes much more than just capital for companies to succeed in today’s competitive environment. We offer bespoke mentoring, marketing, client introductions and inhouse business services to provide a network of support.

CAPITA SCALING PARTNER (CSP) – INVESTMENT PARTNER CASE STUDY

CSP is the venture capital division of Capita, one of the leading B2B and B2G service providers in the world.



- CSP offers proprietary deal flow of EIS qualifying companies which are sourced and supported by a FTSE 250 multinational company
- Selected companies gain access to the Capita client base of blue chip multinationals and government departments, as well as access to the range of inhouse Capita services
- Investee companies are signed off by the Capita Group Plc board, which also offer support and introductions to clients
- Offers access to an extensive investor network and investment banks

MULTI-CHANNEL APPROACH

The Invicta Growth EIS offers investors diversity from different levels of EIS company deal-flow. In addition to deal flow provided by CSP and Invicta, there is an executive partnership with Velocity Capital Partners. The team at Velocity provide their selected companies with expertise across the areas of mentoring, marketing, branding, legal and accounting services. They have already seen this process bear fruit with a 6.5x return on investment from the realisation of one of their investee companies.

ABOUT INVICTA CAPITAL

Invicta was founded in 2001 and over that time has raised over £1.5bn from over 1,500 investors for investments across film, television, property and renewables. In 2018, the Invicta team successfully exited a solar EIS company, generating a 66% return for investors, including the initial tax relief, but after all fees. The Invicta Investment Committee is comprised of highly experienced external advisers in addition to the wealth of inhouse experience and knowledge, to provide an additional level of analysis on all the EIS companies introduced by the Investment Partners.

established in
2001

over
£1.5bn
raised for investment

over
1,500
investors

over
140
transactions



KEY FUND DETAILS

Exit / Holding period	Exits are likely to be a trade sale to a competitor or market counterparty. Investors should look at an investment in the Invicta Growth EIS with a 4-7 year time scale.
Close dates	First closing date is 1st April 2019
Target return	The Invicta Growth EIS is targeting companies which show the potential for a 2x Fund return on initial investment
Liquidity	Non-liquid. Investors will receive returns upon exit of the investee companies, which need to be held for a minimum of 3 years to maintain the initial tax relief
Diversification	Across at least 3 companies per investment in the Fund
Minimum Subscription	£25,000
Adviser charges	Initial adviser charges can be facilitated through this service

EIS TAX RELIEFS

Income Tax Relief	30% of the investment amount into each EIS qualifying company
Capital Gains Tax Deferral	Capital gains tax liabilities can be sheltered using EIS investments (but can be reactivated upon disposal)
Inheritance tax relief	EIS shares held for at least 2 years and at the point of death qualify for 100% business property relief
Loss relief	EIS companies realised at a loss can be offset against taxable income

CHARGES

Initial / Promoters fee	3%
Annual Management Fee	1.7%
Performance Fee	20% of return over £1.10 per £1 invested on successful realisations

Please refer to the Investment Memorandum for full details of charges

RISK WARNING

Please read the Information Memorandum for the Fund carefully, specifically the Risk Factors set out on pages 27 to 30, before considering your investment decision. Potential Investors are recommended to seek independent financial and tax advice before investing. Please note that neither the Manager nor Invicta are able to provide you with advice about whether you should invest in the fund.

Prospective Investors should note that past performance is not necessarily a guide indication of future performance. The value of an investment can fall as well as rise and Investors may not get back the amount originally invested. Taxation levels, bases and reliefs may change if the law changes and the tax benefits of products will vary according to your personal circumstances.



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